APPENDIX A.

Consolidated statement for the Debtors showing (1) income available for interest and other fixed charges and (2) net income, by months, for the year 1941 and the period January to August, inclusive, 1942.

	1941	1942	Decrease 1942 under 1941	
Income available for interest and other fixed charges:				
January	$ 65,300	$ 43,611	*$21,689*	33.2%
February	53,855	43,020	*10,835*	20.1%
March	70,510	59,922	*10,588*	15.0%
April	58,093	56,961	*1,132*	1.9%
May	72,052	49,980	*22,072*	30.6%
June	65,095	37,353	*27,742*	42.6%
July	69,670	47,199	*22.471*	32.3%
August	68,609	37,415	*31,194*	45.5%
September	49,818			
October	47,638			
November	35,438			
December	34,460			
	690,538	375,461		
Net Income:				
January	35,676	13,769	*21,907*	61.4%
February	23,956	12,852	*11,104*	46.4%
March	40,546	29,566	*10,980*	27.1%
April	28,133	26,738	*1.395*	5.0%
May	42,099	19,676	*22,423*	53.3%
June	34,761	6,914	*27,847*	80.1%
July	38,700	17,019	*21,681*	56.0%
August	37,986	7,243	*30,743*	80.9%
September	19,648			
October	17,845			
November	5,709			
December	4,725			
	329,784	133,777		

APPENDIX B.

Statement showing comparison between total operating revenues, net operating revenues and net railway operating income of all Class I railroads for the first six months of 1942 and 1941, and the comparable figures of the Debtors.

CLASS I RAILROADS

	1942	1941	Increase	Percent
Operating Revenues	$3,280,759,026	$2,424,423,816	$856,335,210	35.3
Net Operating Revenues	1,123,496,584	746,074,920	377,421,664	50.6
Net Railway Operating Income	551,656,630	433,822,005	117,834,625	27.2

A. C. & Y.-NOR. OHIO

	1942	1941	Increase or decrease	Percent
Operating Revenues	$1,601,035	$1,489,160	$111,875	7.5
Net Operating Revenues	538,373	634,686	*96,313**	*15.2*
Net Railway Operating Income	295,699	369,565	*73,866*	*20.0*

* Italics indicate red figures.